

STOCK TRANSFER INSTRUCTIONS For Charitable Contributions

1. REQUEST TRANSFER WITH BROKER/ FINANCIAL INSTITUTION

Complete and submit the **STOCK TRANSFER** form to the broker or financial institution holding your stock. Your broker or financial institution must initiate transfers. Communications should be as prescribed by the institution.

Please include this information on the **STOCK TRANSFER** form for DTC-eligible stock:

Authorize the transfer of shares of stock directly to:

PATHWAYS COMMUNITY CENTER, INC.
DTC Participant # 0075
F/B/O LPL FINANCIAL Account #2793-1634

| For Further Credit (please in | clude the following information): |
|--|-----------------------------------|
| Donor Name: | (Please do not check anonymous |
| Fund Name: Pathways Community Center, Inc. | |
| Address: PO Box 4553, Rock Hill, SC 29732 | |

PCC FEIN #: 38-4058005

2. SEND COPY OF TRANSFER REQUEST TO PATHWAYS COMMUNITY CENTER

To confirm proper credit and receipting, email or mail a copy of the **STOCK TRANSFER** form to:

Brandeis Green
Pathways Community Center
PO Box 4553
Rock Hill, SC 29732
bgreen@pathwaysyc.org

<u>Note:</u> The STOCK TRANSFER form is fillable online, can be saved as a PDF on your computer, and emailed directly to the broker or financial institution. The Business Manager at Pathways can be copied on the same email.

3. STOCK TRANSFER TO PATHWAYS COMMUNITY CENTER

After transfer has been initiated, it can take 5-7 business days for stock to be transferred, sold, and posted to Pathways Community Center's checking account.